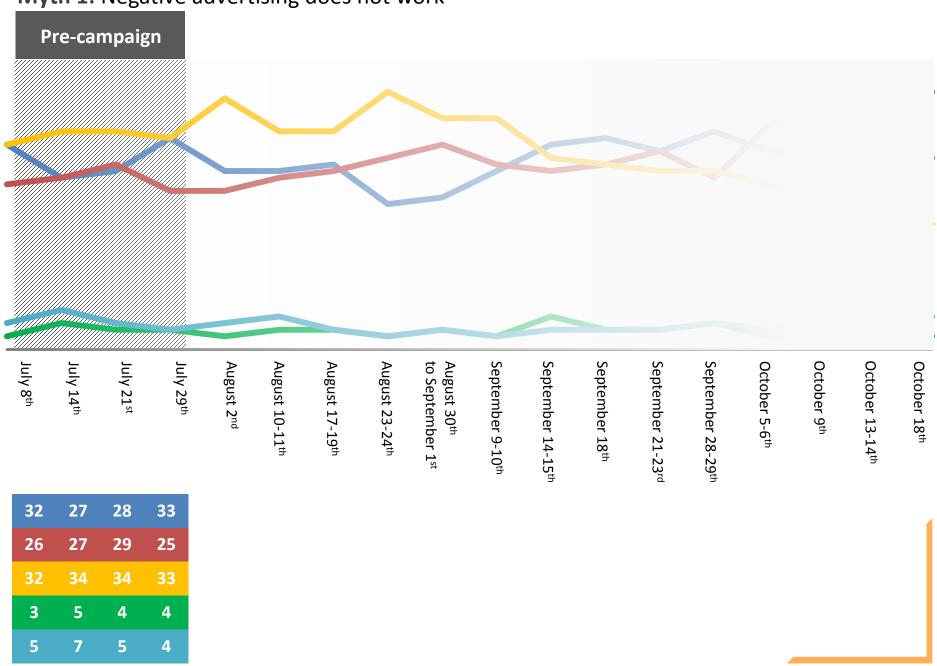


CONCERNING
THE 2015 FEDERAL ELECTION

Lorne Bozinoff, Forum Research Inc.

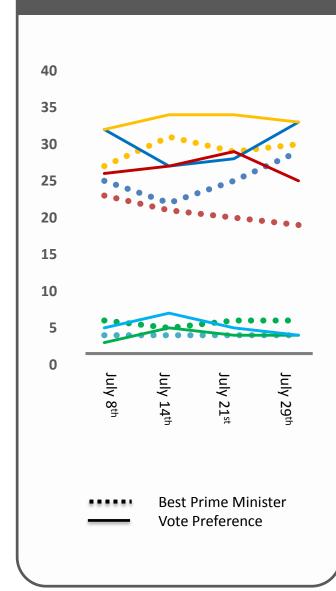
Ottawa Chapter, MRIA November 26, 2015

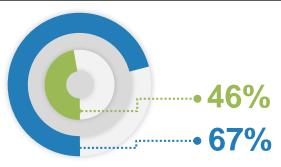
Myth 1: Negative advertising does not work



Negative Advertising





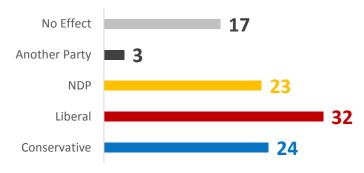


- Trudeau TV Ad: Agreement

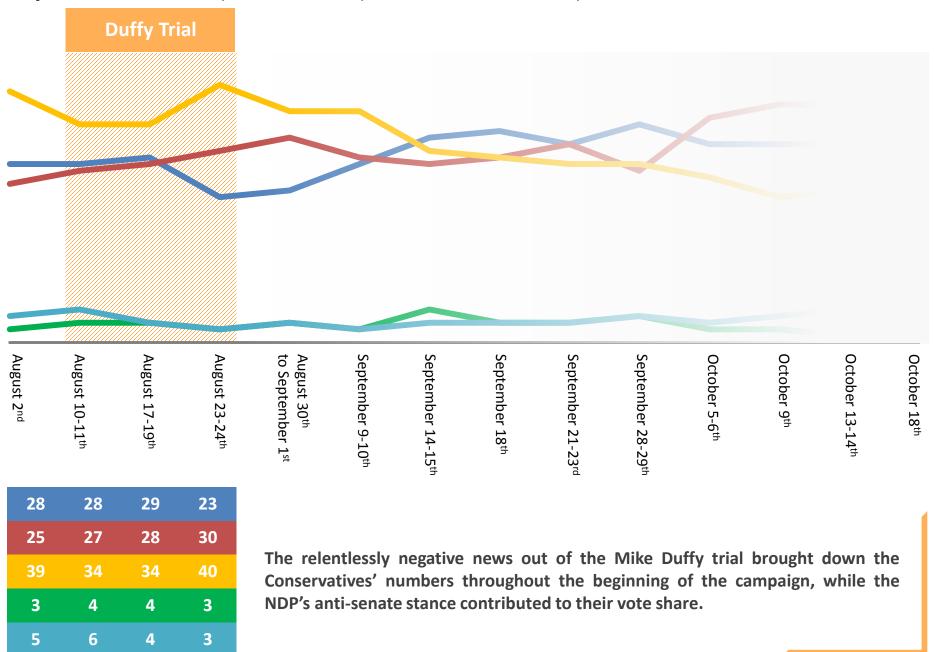
 Voters are equally likely to say they agree (45%) or disagree (46%) with the ad's tagline "Justin Trudeau. He's just not ready"
- Trudeau TV Ad: Awareness
 Two thirds have seen the Conservative Party TV ad in which a group of people discuss Justin Trudeau's resumé (67%), although this increases to close to 8-in-10 Anglophones (78%).
- Trudeau TV Ad: Prompting Canadians to Vote Conservative

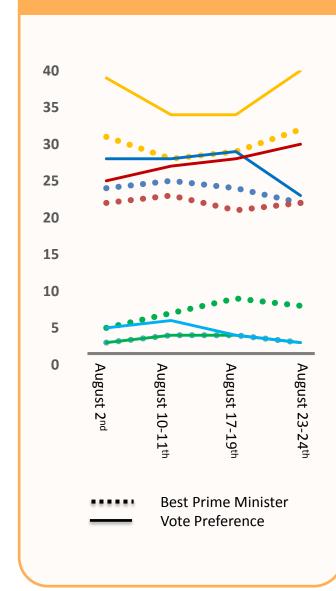
 Just more than one third of voters think the "Resumé" ad is effective at persuading Canadians to vote Conservative (36%), and just more than a tenth say it is "very effective" (13%).

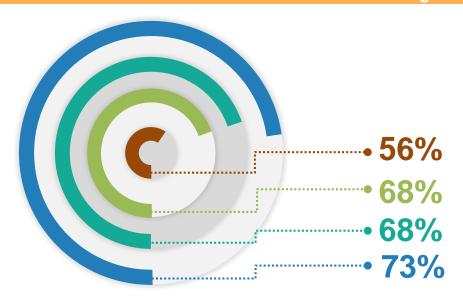
'Are you more likely to vote Conservative, more likely to vote Liberal or more likely to vote NDP because of this ad?'



Myths 2 & 3: The Duffy trial had no impact on the Tories & The public has no interest in the Senate





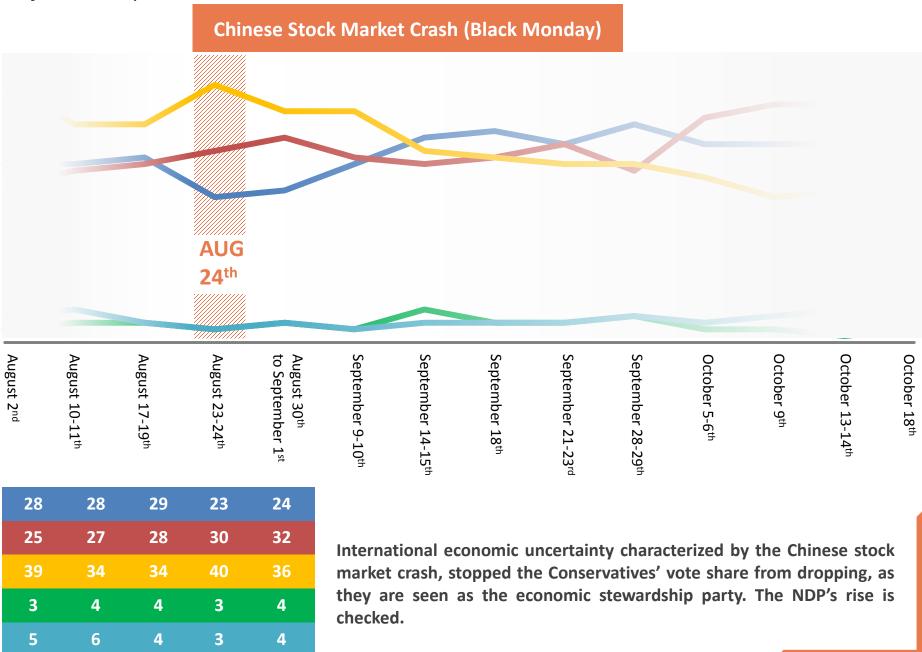


- Stephen Harper is not telling the truth

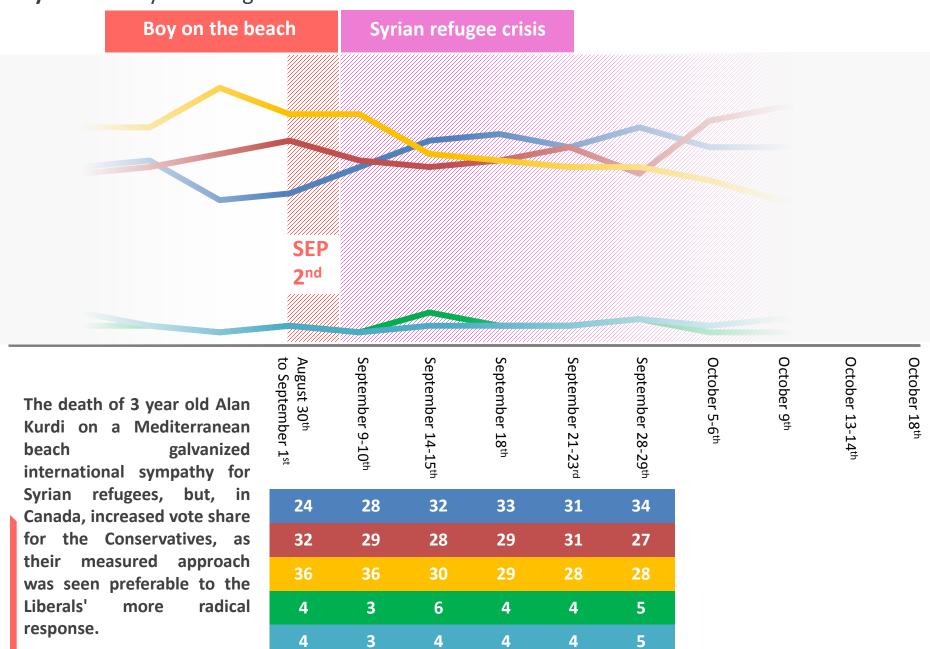
 More than one half of all voters (not just those following the trial) thought the

 Prime Minister was not telling the truth about his role in the affair (56%)
- Following the trial
 Two thirds of Canadian voters were following this trial (68%)
- Harper's knowledge of the cheque
 Two thirds insisted that Prime Minister Harper knew about the personal cheque for \$90,000 paid by former Chief of Staff Nigel Wright to Senator Mike Duffy to cover his improperly incurred expenses (68%).
- Damaging to the Conservative Party (TOP2)
 Three quarters of voters (73%) said the Duffy trial has been damaging to Conservative hopes in the federal election, and close to half said it has been "very damaging" (44%)

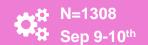
Myth 4: The public is not interested in international events

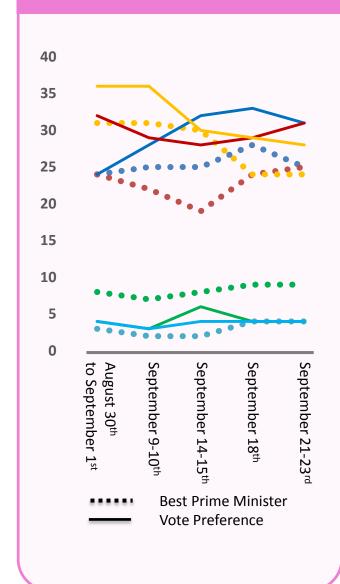


Myth 5: The Syrian refugee crisis hurt the Tories



Syrian Refugee Crisis: Details







38% of the respondents disagreed with the idea that Canada can do more for Syrian Refugees

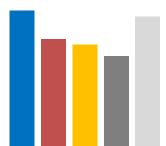
Refugee Crisis: Best Course of Action

- Continue bombing ISIS targets in Syria and Iraq
- Hire more visa processing staff
- Send humanitarian aid to refugee camps
- Something else
- Work towards a negotiated settlement to the conflict
- Relax refugee rules
- Airlift refugees out now





Refugee Crisis: Party with best plan



Conservatives

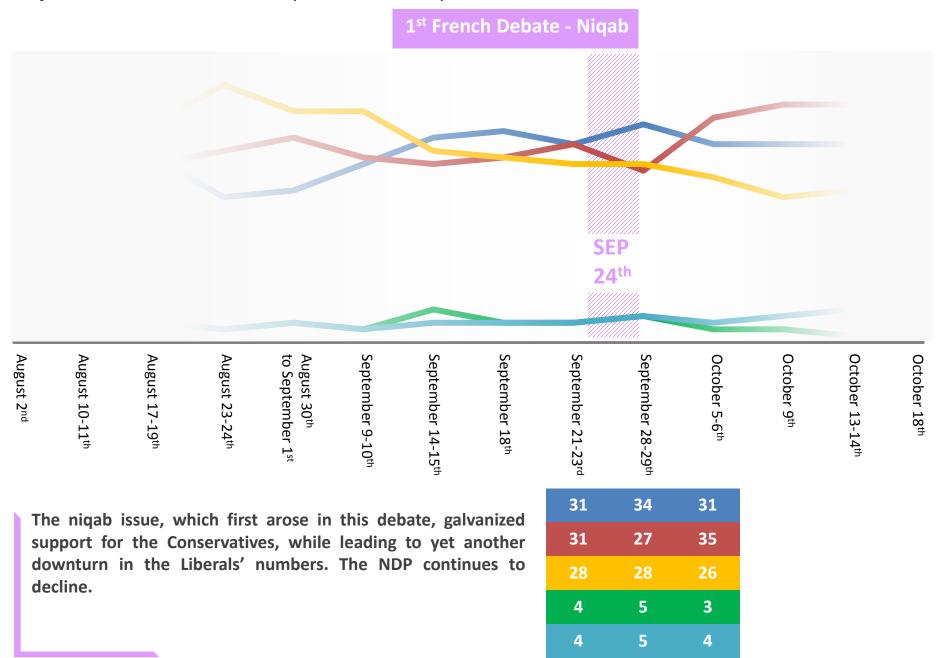


Liberals

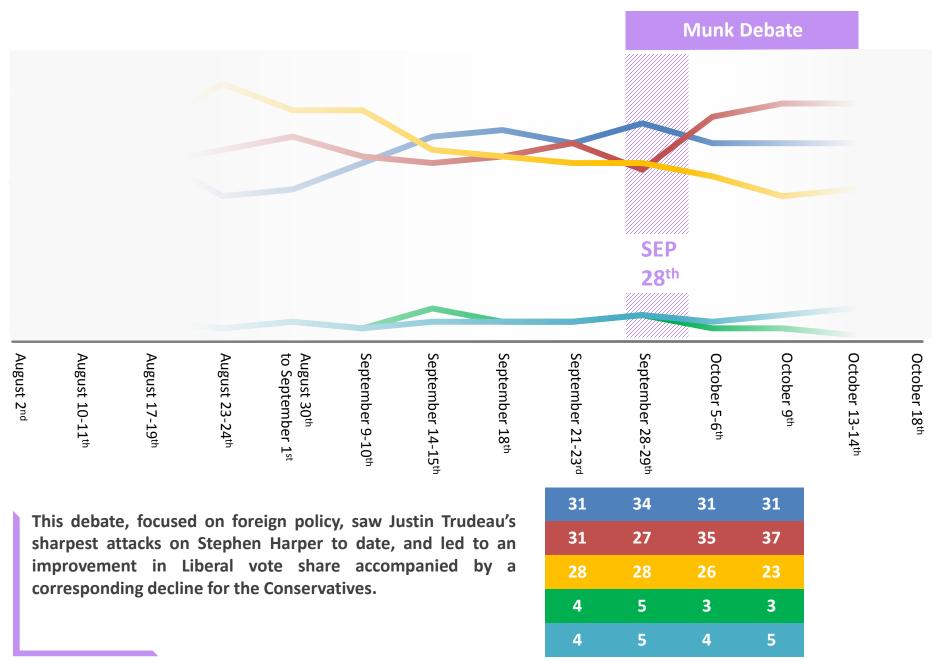


- - NDP

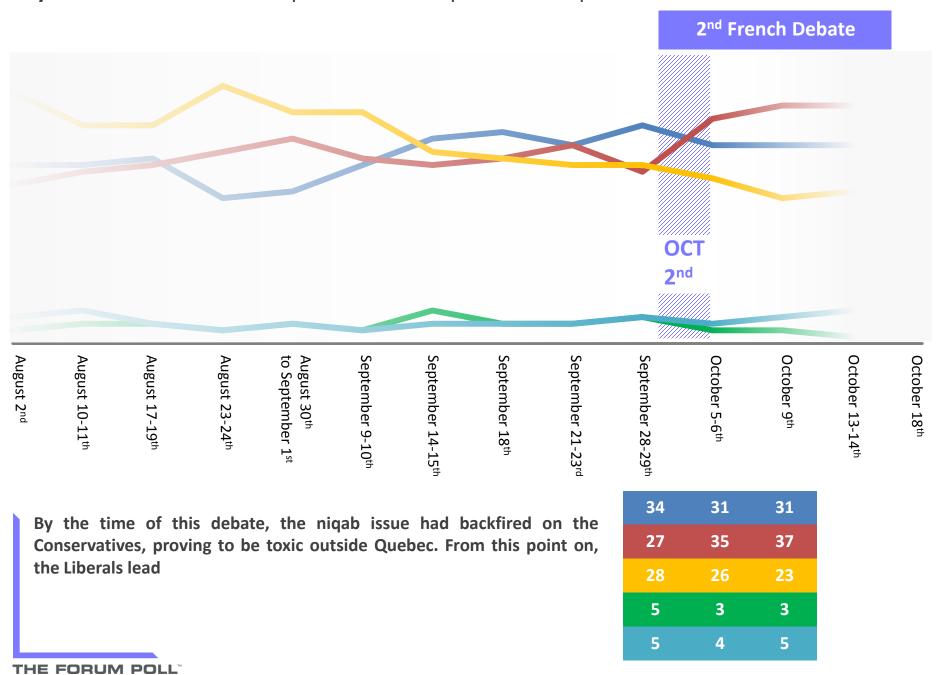
Myth 6: Debates have no impact I – The Nigab issues hurt the Tories



Myth 7: Debates have no impact II – Justin Trudeau is a light weight

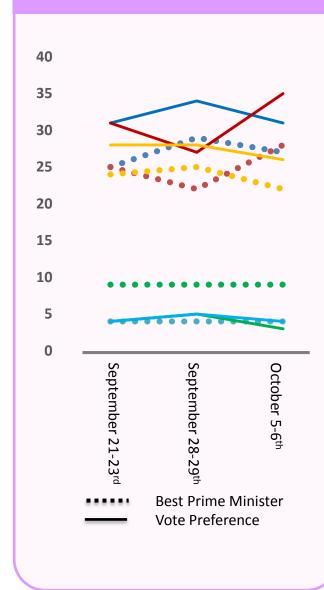


Myth 8: Debates have no impact III – The Nigab issues helped the Tories



Niqab: Details





Niqab influence on voting

October 5-6th (N=1447)

How will the controversy over wearing the niqab influence your vote in this election?

One fifth of voters say the niqab issue will influence their vote (20%), and one half of these voters say the issue will influence their vote "a great deal" (11% in total).

20%

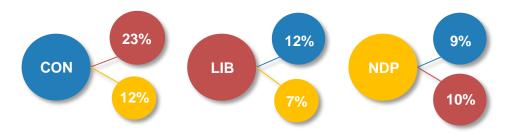
October 13-14th (N=1438)

Has the Conservative Party's position on the niqab led you to change your vote?



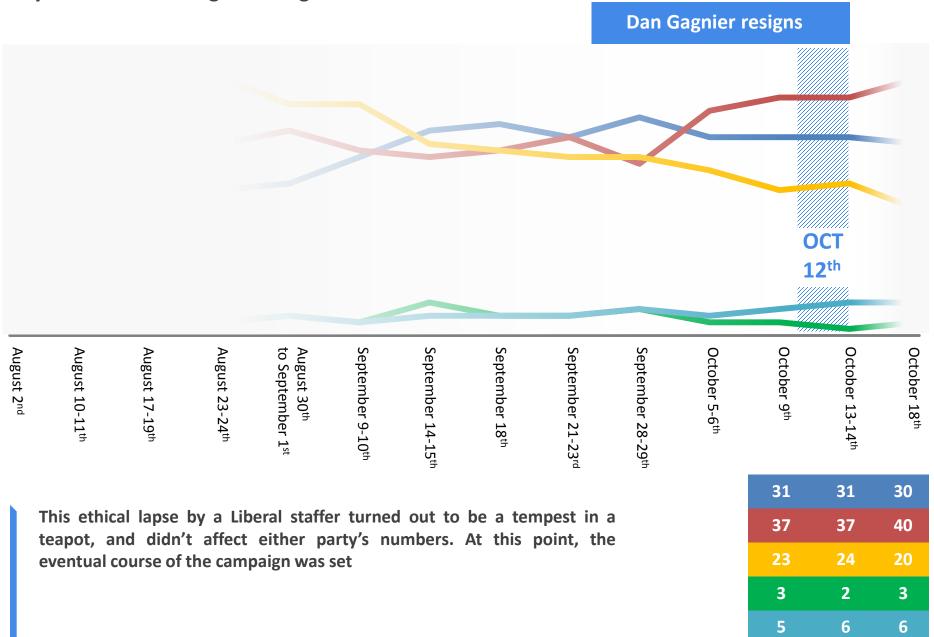
Close to one fifth of voters in total said the Conservatives position on the niqab has caused them to change their vote (17%), and this especially common among Albertans (24%).

How has your vote changed?

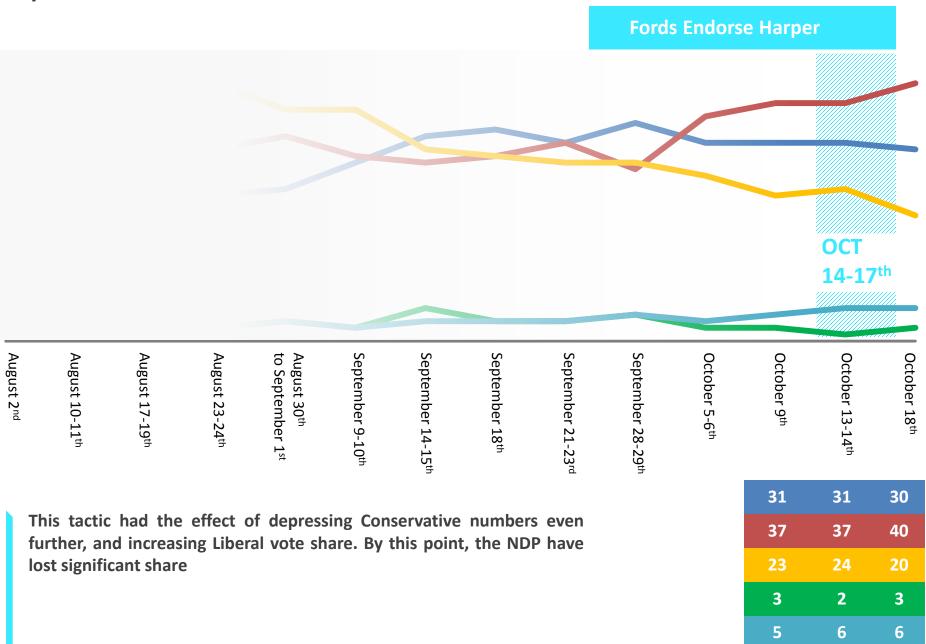


The plurality of those who switched votes because of the niqab issue moved to the Liberals (33%), either from the Conservatives (23%) or the NDP (10%). Fewer switched to the NDP (19%), mostly from the Conservatives (12%)

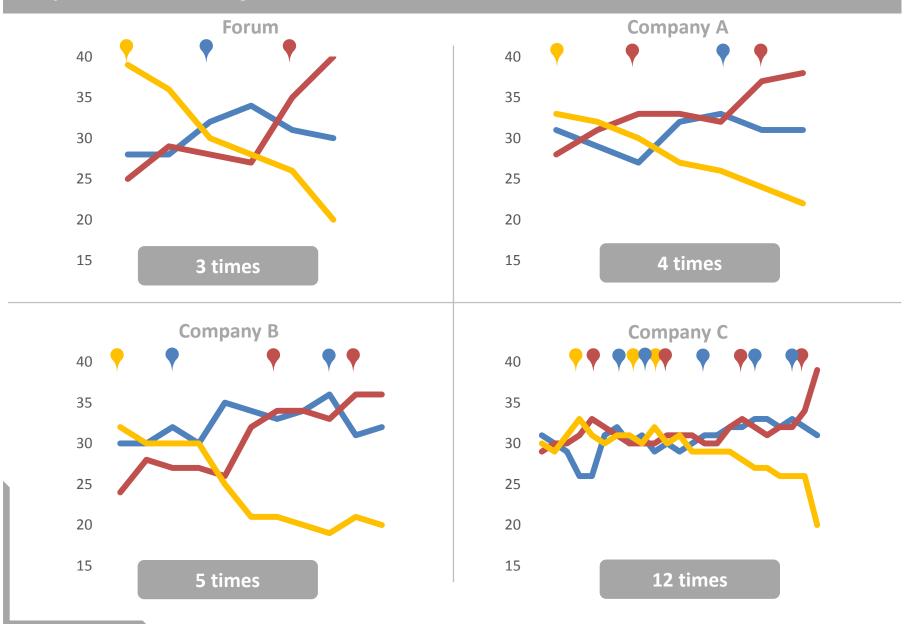
Myth 9: The Dan Gagnier resignation hurt the Liberals



Myth 10: The Ford nation is a force in federal elections



Myth 11: The lead changed 12 times



Myth 12: Canadian election polls are inaccurate

%	Lib	Cons	NDP	Bloc	Green	Other	Average Deviation
Results (first decimal)	39.5	31.9	19.7	4.6	3.4	0.9	
1	40	30	20	6	3	1	0.7
2	38.2	30.1	21.2	4.9	4.7	0.8	1.1
3	35.8	31.9	20.4	4.9	5.6	1	1.2
4	38	31	22	4	4	1	1.3
5	38	30	22	6	4	0	1.3
6	38	33	21	4	5	1	1.3
7	35	31	22	5	5	2	2.0

The table includes the final results for all companies active in the last five days prior to the election on October 19th.

Myth 13: IVR Polling is inaccurate

%	Lib	Cons	NDP	Bloc	Green	Other	Average Deviation	Methodology
Results (first decimal)	39.5	31.9	19.7	4.6	3.4	0.9		
1	39	31.5	20.5	5	4	1	0.5	IVR ¹
2	36.5	30.5	22	5.5	4.5	1	1.5	Online ²
3	38.2	30.1	21.2	4.9	4.7	0.8	1.1	Telephone
4	37.2	30.9	21.7	4.9	4.4	0.9	1.1	Data Aggregator
5	35.8	31.9	20.4	4.9	5.6	1	1.2	IVR/Telephone
6	38	31	22	4	4	1	1.3	Online/Telephone

¹ Average of two IVR polls

² Average of two Online polls